



## 2024/2025 Bahamas Registered Stock Issuance Calendar

3<sup>rd</sup> April 2025

	Jul-24	Aug-24	Sep-24	Oct-24	Oct-24
<b>Offering Type</b>	IPO	IPO	IPO	IPO	IPO
<b>Amount</b>	\$38.82M	\$25M	\$15M	\$21.5M	139.56M
<b>Tenors</b>	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 10Y, & 30Y	3Y, 5Y, 10Y, & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	22-Jul-24	12-Aug-24	9-Sep-24	15-Oct-24	24-Oct-24
<b>Closing Date</b>	24-Jul-24	14-Aug-24	11-Sep-24	17-Oct-24	28-Oct-24
<b>Settlement Date</b>	26-Jul-24	16-Aug-24	16-Sep-24	22-Oct-24	31-Oct-24
	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25
<b>Offering Type</b>	Reopening	IPO	Reopening	Reopening	Reopening
<b>Amount</b>	\$33.82M	\$107.57M	\$22.50M	\$30M	29M
<b>Tenors</b>	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	11-Nov-24	9-Dec-24	8-Jan-25	10-Feb-25	10-Mar-25
<b>Closing Date</b>	13-Nov-24	11-Dec-24	10-Jan-25	12-Feb-25	12-Mar-25
<b>Settlement Date</b>	15-Nov-24	16-Dec-24	15-Jan-25	14-Feb-25	14-Mar-25
	Apr-25	May-25	Jun-25		
<b>Offering Type</b>	Reopening	Reopening	Reopening		
<b>Amount</b>	\$22.73M	\$30M	\$36.57M		
<b>Tenors</b>	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y		
<b>Coupon Type</b>	Fixed	Fixed	Fixed		
<b>Opening Date</b>	8-Apr-25	26-May-25	9-Jun-25		
<b>Closing Date</b>	10-Apr-25	28-May-25	11-Jun-25		
<b>Settlement Date</b>	15-Apr-25	30-May-25	16-June-25		

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at [domesticdebt@centralbankbahamas.com](mailto:domesticdebt@centralbankbahamas.com) or 302-2620 if there are any questions.