



## 2024/2025 Bahamas Registered Stock Issuance Calendar

23<sup>rd</sup> December 2024

|                        | Jul-24                     | Aug-24                     | Sep-24                     | Oct-24                     | Oct-24                     |
|------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| <b>Offering Type</b>   | IPO                        | IPO                        | IPO                        | IPO                        | IPO                        |
| <b>Amount</b>          | \$38.82M                   | \$25M                      | \$15M                      | \$21.5M                    | 139.56M                    |
| <b>Tenors</b>          | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | 3Y, 5Y, 10Y, & 30Y         | 3Y, 5Y, 10Y, & 30Y         | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | 1Y                         |
| <b>Coupon Type</b>     | Fixed                      | Fixed                      | Fixed                      | Fixed                      | Fixed                      |
| <b>Opening Date</b>    | 22-Jul-24                  | 12-Aug-24                  | 9-Sep-24                   | 15-Oct-24                  | 24-Oct-24                  |
| <b>Closing Date</b>    | 24-Jul-24                  | 14-Aug-24                  | 11-Sep-24                  | 17-Oct-24                  | 28-Oct-24                  |
| <b>Settlement Date</b> | 26-Jul-24                  | 16-Aug-24                  | 16-Sep-24                  | 22-Oct-24                  | 31-Oct-24                  |
|                        | Nov-24                     | Dec-24                     | Jan-25                     | Feb-25                     | Mar-25                     |
| <b>Offering Type</b>   | Reopening                  | IPO                        | IPO                        | Reopening                  | IPO                        |
| <b>Amount</b>          | \$33.82M                   | \$107.57M                  | \$22.50M                   | \$30M                      | 29M                        |
| <b>Tenors</b>          | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | 1Y                         | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y |
| <b>Coupon Type</b>     | Fixed                      | Fixed                      | Fixed                      | Fixed                      | Fixed                      |
| <b>Opening Date</b>    | 11-Nov-24                  | 9-Dec-24                   | 8-Jan-25                   | 10-Feb-25                  | 10-Mar-25                  |
| <b>Closing Date</b>    | 13-Nov-24                  | 11-Dec-24                  | 10-Jan-25                  | 12-Feb-25                  | 12-Mar-25                  |
| <b>Settlement Date</b> | 15-Nov-24                  | 16-Dec-24                  | 15-Jan-25                  | 14-Feb-25                  | 14-Mar-25                  |
|                        | Mar-25                     | Apr-25                     | May-25                     | May-25                     | Jun-25                     |
| <b>Offering Type</b>   | IPO                        | Reopening                  | IPO                        | IPO                        | Reopening                  |
| <b>Amount</b>          | \$101.79M                  | \$22.73M                   | 127.31M                    | \$30M                      | \$36.57M                   |
| <b>Tenors</b>          | 1Y                         | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | 1Y                         | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y |
| <b>Coupon Type</b>     | Fixed                      | Fixed                      | Fixed                      | Fixed                      | Fixed                      |
| <b>Opening Date</b>    | 24-Mar-25                  | 8-Apr-25                   | 8-Apr-25                   | 26-May-25                  | 9-Jun-25                   |
| <b>Closing Date</b>    | 26-Mar-25                  | 10-Apr-25                  | 12-Apr-25                  | 28-May-25                  | 11-Jun-25                  |
| <b>Settlement Date</b> | 31-Mar-25                  | 15-Apr-25                  | 15-May-25                  | 30-May-25                  | 16-June-25                 |
|                        | Jun-25                     |                            |                            |                            |                            |
| <b>Offering Type</b>   | IPO                        |                            |                            |                            |                            |
| <b>Amount</b>          | \$233.89                   |                            |                            |                            |                            |
| <b>Tenors</b>          | 1Y                         |                            |                            |                            |                            |
| <b>Coupon Type</b>     | Fixed                      |                            |                            |                            |                            |
| <b>Opening Date</b>    | 9-Jun-25                   |                            |                            |                            |                            |
| <b>Closing Date</b>    | 11-Jun-25                  |                            |                            |                            |                            |
| <b>Settlement Date</b> | 16-Jun-25                  |                            |                            |                            |                            |

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at [domesticdebt@centralbankbahamas.com](mailto:domesticdebt@centralbankbahamas.com) or 302-2620 if there are any questions.