



2024/2025 Bahamas Registered Stock Issuance Calendar

7th October 2024

	Jul-24	Aug-24	Sep-24	Oct-24	Oct-24
Offering Type	IPO	IPO	IPO	IPO	IPO
Amount	\$38.82M	\$25M	\$15M	\$21.5M	139.56M
Tenors	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 10Y, & 30Y	3Y, 5Y, 10Y, & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y
Coupon Type	Fixed	Fixed	Fixed	Fixed	Fixed
Opening Date	22-Jul-24	12-Aug-24	9-Sep-24	15-Oct-24	24-Oct-24
Closing Date	24-Jul-24	14-Aug-24	11-Sep-24	17-Oct-24	28-Oct-24
Settlement Date	26-Jul-24	16-Aug-24	16-Sep-24	22-Oct-24	31-Oct-24
	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25
Offering Type	Reopening	IPO	IPO	Reopening	IPO
Amount	\$33.82M	\$107.57M	\$22.50M	\$30M	29M
Tenors	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y
Coupon Type	Fixed	Fixed	Fixed	Fixed	Fixed
Opening Date	11-Nov-24	9-Dec-24	8-Jan-25	10-Feb-25	10-Mar-25
Closing Date	13-Nov-24	11-Dec-24	10-Jan-25	12-Feb-25	12-Mar-25
Settlement Date	15-Nov-24	16-Dec-24	15-Jan-25	14-Feb-25	14-Mar-25
	Mar-25	Apr-25	May-25	May-25	Jun-25
Offering Type	IPO	Reopening	IPO	IPO	Reopening
Amount	\$101.79M	\$22.73M	127.31M	\$30M	\$36.57M
Tenors	1Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y
Coupon Type	Fixed	Fixed	Fixed	Fixed	Fixed
Opening Date	24-Mar-25	8-Apr-25	8-Apr-25	26-May-25	9-Jun-25
Closing Date	26-Mar-25	10-Apr-25	12-Apr-25	28-May-25	11-Jun-25
Settlement Date	31-Mar-25	15-Apr-25	15-May-25	30-May-25	16-June-25
	Jun-25				
Offering Type	IPO				
Amount	\$233.89				
Tenors	1Y				
Coupon Type	Fixed				
Opening Date	9-Jun-25				
Closing Date	11-Jun-25				
Settlement Date	16-Jun-25				

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.