



16/07/2024 16:13:19

**Ministry of Finance**  
**Auction Summary**  
**Auction Name: 2024GOVT0100 \_ 20240715A0000001**  
**Auction Date: 16/07/2024**  
**ISIN: BSTB00006907**

| <b>Summary</b>                                |                         |           |
|---|-------------------------|-----------|
| Auction type                                  | Discount                |           |
| Initial Public Offering                       | 370,732,300.00          |           |
| Term of Security (days)                       | 91                      |           |
| ISIN  | BSTB00006907            |           |
| Value Date                                    | 18/07/2024              |           |
| Due Date                                      | 17/10/2024              |           |
| Total Bid Offering                            | 321,101,700.00          |           |
| Pricing                                       | Multiple                |           |
| Total Cash Raised                             | 318,748,744.91          |           |
| Total Discount                                | 2,352,955.09            |           |
| Average Price                                 | 99.267224               |           |
| Average Discount Rate (%)                     | 2.939156                |           |
| Bids Received as % of Amount Offered          | 86.612820%              |           |
| <b>Noncompetitive Bids</b>                    |                         |           |
| Number of Bids                                | 1                       |           |
| Number of Valid Bids                          | 1                       |           |
| Total Valid Noncompetitive Bids               | 100.00                  |           |
| Total Noncompetitive Allocated                | 100.00                  |           |
| Payment due                                   | 99.27                   |           |
| <b>Competitive Bids</b>                       |                         |           |
| Number of Bids                                | 13                      |           |
| Number of Valid Bids                          | 13                      |           |
| Total Valid Competitive Bids                  | 321,101,600.00          |           |
| Number of Competitive Bids Allocated          | 13                      |           |
| Total Competitive Allocated                   | 321,101,600.00          |           |
| Average Competitive Yield                     | 2.960853                |           |
| Cutoff Yield                                  | 2.960853                |           |
| Cutoff Price                                  | 99.267224               |           |
| Range of Prices of Valid Competitive Bids     | [99.255000 - 99.285500] |           |
| <b>Summary of Successful Competitive Bids</b> |                         |           |
| Amount  | #Bids                   | Price     |
| 69,653,600.00                                 | 3                       | 99.255000 |
| 4,000,000.00                                  | 1                       | 99.257000 |



| Amount         | #Bids     | Price     |
|----------------|-----------|-----------|
| 5,000,000.00   | 1         | 99.262500 |
| 500,000.00     | 1         | 99.263500 |
| 15,000,000.00  | 1         | 99.264000 |
| 2,948,000.00   | 1         | 99.264500 |
| 15,000,000.00  | 1         | 99.265000 |
| 10,000,000.00  | 1         | 99.265100 |
| 10,000,000.00  | 1         | 99.269600 |
| 158,000,000.00 | 1         | 99.270000 |
| 31,000,000.00  | 1         | 99.285500 |
| <b>Total</b>   | <b>13</b> |           |

*We certify that these are the results of this auction  
which was conducted in accordance with your  
instructions and the rules and regulations of The  
Ministry of Finance.*

**Central Bank of The Bahamas**

**Registrar**



16/07/2024 16:13:19

**Ministry of Finance**  
**Auction Summary**  
**Auction Name: 2024GOVT0100 \_ 20240715A0000002**  
**Auction Date: 16/07/2024**  
**ISIN: BSTB00006915**

| <b>Summary</b>                                |                         |           |  |
|---|-------------------------|-----------|--|
| Auction type                                  | Discount                |           |  |
| Initial Public Offering                       | 107,360,000.00          |           |  |
| Term of Security (days)                       | 182                     |           |  |
| ISIN  | BSTB00006915            |           |  |
| Value Date                                    | 18/07/2024              |           |  |
| Due Date                                      | 16/01/2025              |           |  |
| Total Bid Offering                            | 107,360,000.00          |           |  |
| Pricing                                       | Multiple                |           |  |
| Total Cash Raised                             | 105,796,321.11          |           |  |
| Total Discount                                | 1,563,678.89            |           |  |
| Average Price                                 | 98.543518               |           |  |
| Average Discount Rate (%)                     | 2.920966                |           |  |
| Bids Received as % of Amount Offered          | 100.000000%             |           |  |
| <b>Noncompetitive Bids</b>                    |                         |           |  |
| Number of Bids                                | 2                       |           |  |
| Number of Valid Bids                          | 2                       |           |  |
| Total Valid Noncompetitive Bids               | 60,000.00               |           |  |
| Total Noncompetitive Allocated                | 60,000.00               |           |  |
| Payment due                                   | 98.54                   |           |  |
| <b>Competitive Bids</b>                       |                         |           |  |
| Number of Bids                                | 4                       |           |  |
| Number of Valid Bids                          | 4                       |           |  |
| Total Valid Competitive Bids                  | 107,300,000.00          |           |  |
| Number of Competitive Bids Allocated          | 4                       |           |  |
| Total Competitive Allocated                   | 107,300,000.00          |           |  |
| Average Competitive Yield                     | 2.964139                |           |  |
| Cutoff Yield                                  | 2.964139                |           |  |
| Cutoff Price                                  | 98.543518               |           |  |
| Range of Prices of Valid Competitive Bids     | [98.506600 - 98.554000] |           |  |
| <b>Summary of Successful Competitive Bids</b> |                         |           |  |
| Amount  | #Bids                   | Price     |  |
| 10,000,000.00                                 | 1                       | 98.506600 |  |
| 12,300,000.00                                 | 1                       | 98.525000 |  |



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|              | <b>Amount</b>         | <b>#Bids</b> | <b>Price</b> |
|--------------|-----------------------|--------------|--------------|
|              | 21,000,000.00         | 1            | 98.540000    |
|              | 64,000,000.00         | 1            | 98.554000    |
| <b>Total</b> | <b>107,300,000.00</b> | <b>4</b>     |              |

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**Central Bank of The Bahamas**

**Registrar**



17/07/2024 16:46:29

**Ministry of Finance**  
**Auction Summary**  
**Auction Name: 2024GOVT0102 \_ 20240717A0000001**  
**Auction Date: 17/07/2024**  
**ISIN: BSTB00006907**

| Summary                                   |       |                         |
|---|-------|-------------------------|
| Auction type                              |       | Discount                |
| Initial Public Offering                   |       | 31,033,300.00           |
| Term of Security (days)                   |       | 91                      |
| ISIN                                      |       | BSTB00006907            |
| Value Date                                |       | 18/07/2024              |
| Due Date                                  |       | 17/10/2024              |
| Total Bid Offering                        |       | 28,100,000.00           |
| Pricing                                   |       | Multiple                |
| Total Cash Raised                         |       | 27,893,173.96           |
| Total Discount                            |       | 206,826.04              |
| Average Price                             |       | 99.263964               |
| Bids Received as % of Amount Offered      |       | 90.547895%              |
| Noncompetitive Bids                       |       |                         |
| Number of Bids                            |       | 1                       |
| Number of Valid Bids                      |       | 1                       |
| Total Valid Noncompetitive Bids           |       | 100,000.00              |
| Total Noncompetitive Allocated            |       | 100,000.00              |
| Payment due                               |       | 99.26                   |
| Competitive Bids                          |       |                         |
| Number of Bids                            |       | 3                       |
| Number of Valid Bids                      |       | 3                       |
| Total Valid Competitive Bids              |       | 28,000,000.00           |
| Number of Competitive Bids Allocated      |       | 3                       |
| Total Competitive Allocated               |       | 28,000,000.00           |
| Average Competitive Yield                 |       | 2.974123                |
| Cutoff Yield                              |       | 2.974123                |
| Cutoff Price                              |       | 99.263964               |
| Range of Prices of Valid Competitive Bids |       | [99.262500 - 99.265100] |
| Summary of Successful Competitive Bids    |       |                         |
| Amount                                    | #Bids | Price                   |
| 8,000,000.00                              | 1     | 99.262500               |
| 10,000,000.00                             | 1     | 99.264000               |
| 10,000,000.00                             | 1     | 99.265100               |



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|              | <b>Amount</b>        | <b>#Bids</b> | <b>Price</b> |
|--------------|----------------------|--------------|--------------|
| <b>Total</b> | <b>28,000,000.00</b> | <b>3</b>     |              |

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**Central Bank of The Bahamas**

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**Registrar**



**Ministry of Finance**  
**Auction Summary**  
**Auction Name: 2024GOVT0102 \_ 20240717A0000002**  
**Auction Date: 17/07/2024**  
**ISIN: BSTB00006915**

| Summary                                |              |       |
|--|--------------|-------|
| Auction type                           | Discount     |       |
| Initial Public Offering                | Unlimited    |       |
| Term of Security (days)                | 182          |       |
| ISIN                                   | BSTB00006915 |       |
| Value Date                             | 18/07/2024   |       |
| Due Date                               | 16/01/2025   |       |
| Total Bid Offering                     | 0.00         |       |
| Pricing                                | Multiple     |       |
| Total Cash Raised                      | 0.00         |       |
| Average Price                          | 98.543518    |       |
| Noncompetitive Bids                    |              |       |
| Number of Bids                         | 0            |       |
| Number of Valid Bids                   | 0            |       |
| Total Valid Noncompetitive Bids        | 0.00         |       |
| Total Noncompetitive Allocated         | 0.00         |       |
| Payment due                            | 98.54        |       |
| Summary of Successful Competitive Bids |              |       |
| Amount                                 | #Bids        | Price |
| <b>Total</b>                           | <b>0</b>     |       |

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**Central Bank of The Bahamas**

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